

## IRA Account Transfer Authorization

To transfer your existing IRA to:

**Manor Investment Funds, Inc.**

c/o Mutual Shareholder Services  
8000 Town Centre Dr. Suite 400  
Broadview, OH 44147  
800-663-4851

### Your Name (as it appears on your existing IRA)

Name:

First

MI

Last

Address:

City:

State:

Zip:

Phone:

Social Security No.:

### Custodian holding your account presently

Institution:

Contact:

Phone:

Address:

Account No.:

City:

State:

Enrollment #:

### Type of Assets:

(Please provide recent account statement)

- CD (Maturity date\* \_\_\_\_\_)  
 Securities (please list on reverse)  
 Money Market Deposit Account  
 Mutual Fund (See Attached)  
 Other (Please Specify \_\_\_\_\_)

\* If you are transferring a CD, and wish to transfer your CD as it matures, please check the "upon maturity" box in Section 3 and send this form at least two weeks prior to maturity, but no more than four weeks prior. Following this schedule will help us process your transfer most efficiently. (There may be a premature withdrawal penalty if you choose to liquidate prior to maturity.)

### Your Instructions

To current Trustee or Custodian:

Please liquidate  all or  part (\$ \_\_\_\_\_) of the account listed above and transfer the proceeds to Manor Investment Funds, Inc. by check or draft.

Immediately  Upon Maturity  The proceeds from the liquidation of my securities described on the reverse.

### Investment Instructions

Manor Investment Funds, Inc. will establish an IRA for you if this is a new account or will add to your existing IRA account if you have already established one.

U.S. Bank N.A. has agreed to act as Custodian for your Manor Investment Funds, Inc. IRA.

### Authorization

#### Individual Authorization

I hereby agree to the terms and conditions set forth in this Transfer Authorization, and acknowledge having established a Manor Investment Funds, Inc. IRA through execution of the IRA application form.

#### Custodian Authorization

U.S. Bank N.A. hereby agrees to accept the transfer described above and upon receipt will apply the proceeds to the IRA account established on behalf of the individual.

\_\_\_\_\_  
Your Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

Please be sure to sign your IRA Adoption Agreement.

**Note: Most Custodians or Trustees will accept this Transfer Authorization with your signature alone; others require a "Signature Guarantee". To avoid delay consult your present Custodian.**